

MONTHLY OVERSEAS CONTAINER TRADE UPDATE: SEPTEMBER 2021

Overseas container trade - September 2021



Total overseas container throughput (full + empty) for September 2021 was 228,218 TEU, this was an increase of 4.2% over September 2020. Total (full + empty) overseas container imports for the month were down 2.6% while total (full + empty) overseas container exports increased by 12.2% in comparison to September 2020.

Full overseas container imports were 111,499 in September 2021, which decreased 3.5% against September last year. Commodities that recorded gains for the month include vehicle parts, toys & sporting goods, transport equipment, footwear, builders' hardware, paper & fibre boards and clothing. Commodities with notable decline were furniture, electrical equipment, essential oils, beverages, textiles, iron & steel, wood & cork manufactures, miscellaneous manufactures, plastic ware, rubber manufactures, fruit & vegetables, machinery and cereal products.

Full overseas container exports were 55,095 TEU for September 2021 which fell 5.6% against September 2020. The commodities that recorded gains for the month include cereal grains, cotton raw, oil seeds, nuts, kernels, miscellaneous manufactures, meat, stockfeed, metal scrap, confectionery, miscellaneous food preparations, paper & fibre boards, essential oils, plastics, raw, ceramic goods, plastic ware, vehicle parts and textiles. Commodities with the most notable declines timber, paper & newsprint, fruit & vegetables and malt.

Empty overseas container movements for September 2021 were up 36.8% over the same period last year to 61,624 TEU. Empty overseas exports rose 35.3% for the month, while empty overseas imports also increased by 36.9% against September 2020.

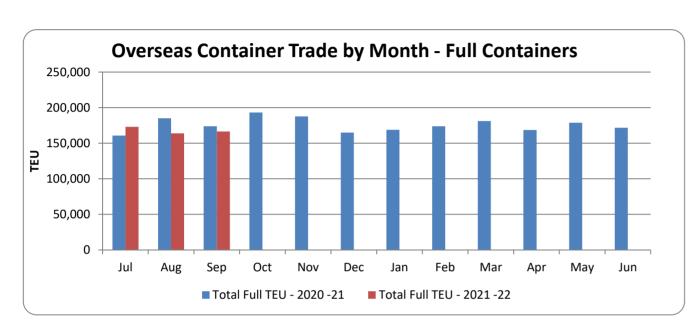
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local POM representative with any queries they may have regarding the information provided.

Overseas Container Trade by Month FULL CONTAINERS (TEU)

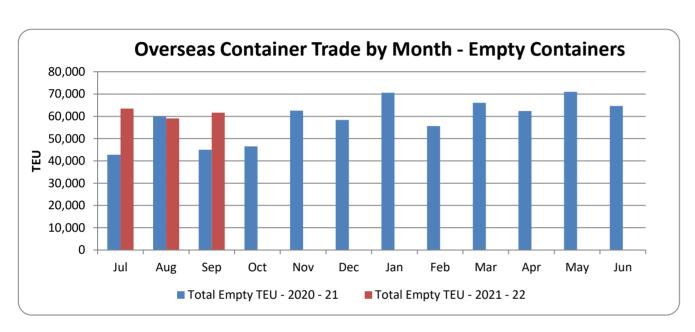




2021-22	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	113,481	109,335	111,499									
Export	59,574	54,628	55,095									
Total	173,055	163,963	166,594	0	0	0	0	0	0	0	0	0
2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	115,994	120,235	113,407	114,792	109,767	118,899	113,411
Export	56,476	64,266	58,387	64,742	54,755	48,924	48,655	60,335	66,309	58,819	60,032	58,391
Total	160,692	185,119	173,903	193,188	187,787	164,918	168,890	173,742	181,101	168,586	178,931	171,802

Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



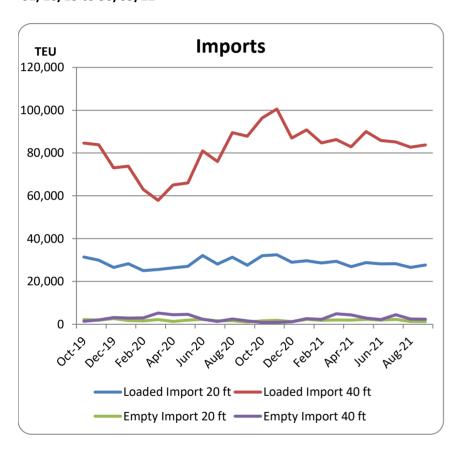


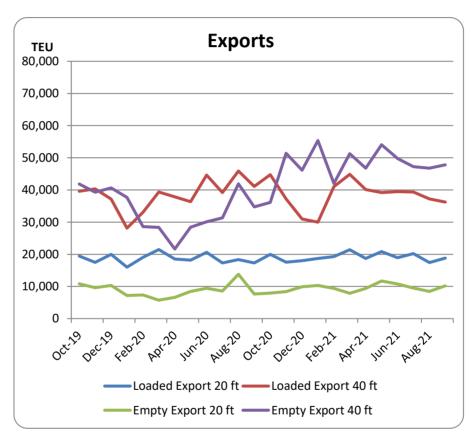
2021-22	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	6,733	3,869	3,616									
Export	56,733	55,218	58,008									
Total	63,466	59,087	61,624	0	0	0	0	0	0	0	0	0
2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,760	2,404	4,866	4,200	6,935	6,241	5,238	4,088
Export	39,870	55,698	42,377	44,081	59,800	56,007	65,674	51,395	59,170	56,154	65,753	60,539
Total	42,737	59,875	45,049	46,516	62,560	58,411	70,540	55,595	66,105	62,395	70,991	64,627

Total Overseas Trade by Month by Sector - October 2019 to September 2021 IMPORT & EXPORT CONTAINERS



01/10/19 to 30/09/21

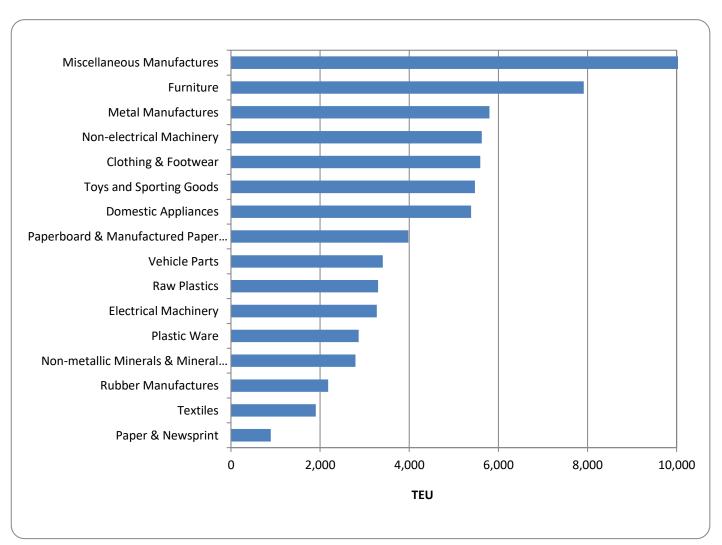




Overseas Containerised Commodity Trade by Sector FULL IMPORTS (TEU)



Commodity	TEU Estimate	% Share	
Miscellaneous Manufactures	10,685	9.6%	
Furniture	7,918	7.1%	
Metal Manufactures	5,799	5.2%	
Non-electrical Machinery	5,626	5.0%	
Clothing & Footwear	5,592	5.0%	
Toys and Sporting Goods	5,475	4.9%	
Domestic Appliances	5,387	4.8%	
Paperboard & Manufactured Paper Products	3,979	3.6%	
Vehicle Parts	3,407	3.1%	
Raw Plastics	3,303	3.0%	
Electrical Machinery	3,273	2.9%	
Plastic Ware	2,867	2.6%	
Non-metallic Minerals & Mineral Manufactures	2,793	2.5%	
Rubber Manufactures	2,180	2.0%	
Textiles	1,901	1.7%	
Paper & Newsprint	891	0.8%	
~All Others	40,423	36.3%	
TOTAL FULL IMPORTS	111,499	100.0%	
Empties	3,616		
TOTAL	115,115		



^{*} Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

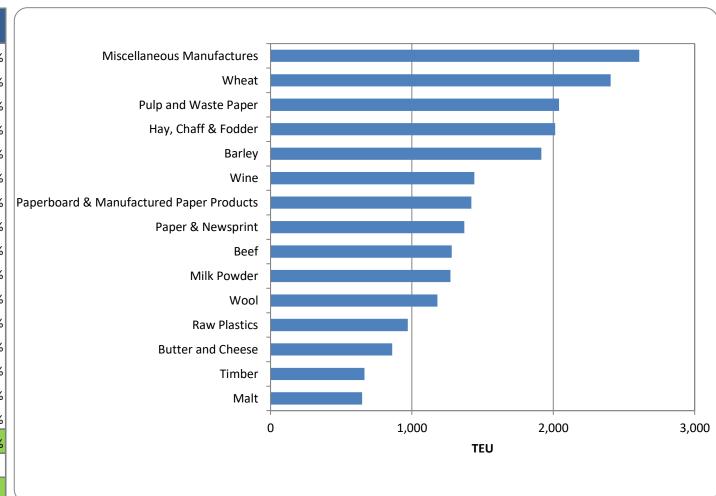
^{**} All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

^{***}Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

Overseas Containerised Commodity Trade by Sector FULL EXPORTS (TEU)



Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	2,608	4.7%
Wheat	2,406	4.4%
Pulp and Waste Paper	2,041	3.7%
Hay, Chaff & Fodder	2,013	3.7%
Barley	1,915	3.5%
Wine	1,442	2.6%
Paperboard & Manufactured Paper Products	1,421	2.6%
Paper & Newsprint	1,371	2.5%
Beef	1,282	2.3%
Milk Powder	1,273	2.3%
Wool	1,180	2.1%
Raw Plastics	970	1.8%
Butter and Cheese	860	1.6%
Timber	665	1.2%
Malt	648	1.2%
~All Others	33,000	59.9%
TOTAL FULL EXPORTS	55,095	100.0%
Empties	58,008	
TOTAL	113,	.103



^{*} Miscellaneous Manufactures represents freight of all kinds and general cargo.

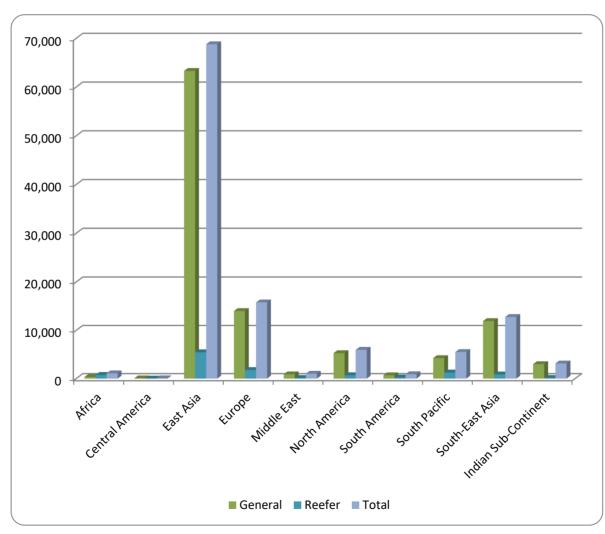
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Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



REGION	General	IMPORT Reefer	Total
Africa	334	760	1,094
Central America	58	4	62
East Asia	63,328	5,465	68,793
Europe	14,021	1,789	15,810
Middle East	890	127	1,017
North America	5,278	696	5,974
South America	689	222	911
South Pacific	4,251	1,266	5,517
South-East Asia	11,933	857	12,790
Indian Sub-Continent	3,002	144	3,146
TOTAL	103,784	11,330	115,114



Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)



REGION	General	EXPORT Reefer	Total
Africa	651	124	775
Central America	119	79	198
East Asia	52,815	4,122	56,937
Europe	1,769	144	1,913
Middle East	1,380	335	1,715
North America	2,641	1,352	3,993
South America	245	5	250
South Pacific	10,258	2,304	12,562
South-East Asia	29,760	1,849	31,609
Indian Sub-Continent	3,075	76	3,151
TOTAL	102,713	10,390	113,103

